

# SDC PLATINUM

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SDC Platinum™ provides a robust database for analyzing investment banking and deal trends, identifying comparable deals, monitoring deal activity and generating industry-leading league tables and market share analysis.

## LEAGUE TABLES — AN AUTHORITATIVE SOURCE

League tables generated using SDC are used as the authoritative source in annual reports, marketing materials and pitchbooks.

You can trust Thomson Reuters industry-standard transactional information, market share reporting and volume analyses and be certain you are getting the most reliable information available. Dozens of major business publications regularly publish Thomson Reuters league tables and support their reporting with insights from Thomson Reuters.

## NO OTHER SINGLE DATABASE SURPASSES SDC PLATINUM™ CONTENT:

- **Mergers & Acquisitions:** Over 900,000 global M&A transactions from the 1970s to the present; including 280,000+ US-target and 620,000+ non-US-target transactions
- **Debt Capital Markets:** Over 760,000 bond deals since the 1960s, including investment-grade, high-yield, and emerging market corporate bonds and ABS/MBS/Agency issues
- **Equity Capital Markets:** Over 219,000 equity capital markets new issues including IPOs, follow-ons, block trades, and convertible bonds since the 1970s
- **Syndicated Loans:** Over 239,000 global corporate loan transactions since the 1980s
- **Public Financings:** Approximately 523,000 US municipal new issues and more than 8,500 Canadian and international public financings since the 1960s
- **Project Finance:** Over 8,700 worldwide projects announced and financed on a limited or non-recourse basis since the 1980s
- **Joint Ventures and Repurchases:** Approximately 138,000 worldwide joint ventures and strategic alliances; over 19,000 US repurchase programs since 1985
- **Corporate Governance:** Details of nearly 12,000 shareholder rights plan adoptions, amendments and expirations. Detailed histories of nearly 2,500 dissident shareholder campaigns, including public shareholder proposals

Financial Advisor Fully or Each Eligible Advisor	Ranking Value Inc. Ytd Debt of Target (\$ Mil)	Rank	Mkt. Share	Number of Deals
Morgan Stanley	490,176.0	1	37.9	107
Goldman Sachs & Co	481,951.3	2	37.3	145
Bank of America Merrill Lynch	398,845.4	3	30.9	95
J.P. Morgan	373,915.9	4	28.9	100
Citi	295,206.5	5	23.5	94
Barclays	218,377.9	6	16.9	78
Credit Suisse	196,103.0	7	15.2	71
Evercore Partners	136,392.9	8	10.6	47
Deutsche Bank	132,212.9	9		
Jefferies	129,526.9	10		
Northbrook	125,026.9	11		
Centerview Partners LLC	124,959.8	12		
Sigmond & Associates LLC	122,008.1	13		
Robert Waltham LLP	112,108.5	14		
Allen & Co Inc.	90,544.8	15		
BNP Paribas SA	90,390.1	16		
HSSBC Holdings PLC	91,831.1	17		
Bank of Montreal	87,896.5	18		
Societe Generale	80,461.3	19		
Paul J. Tanzer	80,077.1	20		
RBC Capital Markets	78,203.9	21		
Zenith Co.	72,831.9	22		
GTIS Group Corp.	49,781.8	23		
Chen Securities Co Ltd	41,223.2	24		
Greenhill & Co. LLC	36,587.1	25		

**Pfizer Inc buys AstraZeneca PLC**  
100.0% Intended  
Rank Value (US\$ mil): 112,108,496  
Date Announced: 04/28/14  
SDC Deal Number: 2630325040

Transaction Details	Target	Acquirer
<b>Deal Announcement:</b>	04/28/14	AstraZeneca PLC
<b>Bank Date:</b>	04/28/14	Pfizer Inc
<b>Deal Status:</b>	Completed	
<b>Deal Attributes:</b>	Acquisition	
<b>Deal Size:</b>	112,108,496	
<b>Deal Type:</b>	Acquisition	
<b>Deal Structure:</b>	100.0% Intended	
<b>Deal Industry:</b>	Pharmaceuticals	
<b>Deal Sub-Industry:</b>	Pharmaceuticals	
<b>Deal Sector:</b>	Pharmaceuticals	
<b>Deal Country:</b>	United Kingdom	
<b>Deal Currency:</b>	USD	
<b>Deal Valuation Method:</b>	Market Value	
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