### MERGENT by FTSE Russell

# MERGENT ONLINE

New Release- June 2020

Mergent by FTSE Russell continues to enhance our product offerings; last month we gave you a new News Provider with Naviga as well as a whole new user interface of Key Business Ratios. Now, Mergent Online has released an update that provides subscribers access to four new reports as well as a new document search portal called Report Viewer. The easy to access Report Viewer enables access to all reports stored within our Mergent Online database. This enhancement was designed with the intended purpose to save time spent on the document retrieval process. Report Viewer was implemented with easy to use search filtering tools that gives users the flexibility to locate any data rich report instantly.

## For complimentary access to the below newly available reports contact your customer service representative customerrelations@ftserussell.com



#### **Fundamental Report**

Company business description and classification data along with equity financial characteristics and ratios.



#### London Stock Exchange Report

London Stock Exchange traded equity reports. Company business description and ICB classification data along with equity financial characteristics and ratios.



#### Industry/Subsector Report Featuring FTSE Russell Industry Classification Benchmark (ICB Codes)

A globally utilized standard for the categorization and comparison of companies by industry and sector. It is the official sector classification used across FTSE Russell indexes for analysis, attribution and performance measurement.



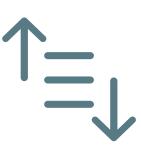
#### Environmental, Social, and Governance (ESG) Data

FTSE Russell's ESG Ratings and data model allows investors to understand a company's exposure to, and management of, ESG issues in multiple dimensions.



#### **Fundamental Report**

- Price chart with moving averages and volume
- Performance chart vs. Russell 1000
- Five year fundamental and valuation charts
- Chart commentary
- Dividends history
- Industry peer comparisons



#### London Stock Exchange Report

- Price chart with moving averages and volume
- Performance chart vs. Industry and FTSE 350
- Five year fundamental and valuation charts
- Chart commentary
- Dividend history
- Industry peer comparisons



#### Industry/Subsector Report Featuring FTSE Russell Industry Classification Benchmark (ICB Codes)

- ICB Industry description and subsector list
- 10-Year performance chart vs. Russell 1000 equally weighted
- Key Industry ratios and statistics
- Comparative industry bar charts over multiple fundamental metrics
- Industry scatter charts
- Five year fundamental and valuation charts
- Chart commentary
- Top 10 member characteristics
- Full membership list with performance results



#### Environmental, Social, and Governance (ESG) Data

- Assist in managing exposure to ESG aspects
- Meet mandated stewardship requirements
- Integrate ESG data into securities and portfolio analysis
- Implement ESG-aware investment strategies

#### **About Mergent by FTSE Russell**

For over 100 years, Mergent by FTSE Russell has been a leading provider of business and financial information on public and private companies globally. Mergent by FTSE Russell is known to be a trusted partner to academic and public libraries, as well as corporate and financial institutions. Today we continue to build on a century of experience by transforming data into knowledge and combining our expertise with the latest technology to create new global data and analytical solutions for our clients. With advanced data collection services, cloud-based applications, desktop analytics and print products, Mergent by FTSE Russell and its subsidiaries provide solutions from top down economic and demographic information, to detailed equity and debt fundamental analysis. We incorporate value added tools such as quantitative smart beta equity research and tools for portfolio building and measurement. Mergent by FTSE Russell is a member of the London Stock Exchange Group plc. The Mergent by FTSE Russell business forms part of LSEG's Information Services Division, which includes FTSE Russell, a global leader in indexes.

To learn more, visit ftserussell.com/data; email customerrelations@ftserussell.com; or call your regional Client Service Team office:

**EMEA** +44 (0) 20 7866 1810 Asia- Pacific Tokyo: +81 3 4563 6315 Sydney: +61 (0)2 8823 3521

North America +1 800 342 5647

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